



FORWARD PLAN

8 September 2025 - 8 September 2026

Produced By:

**Democratic Services
City of York Council
West Offices
York
YO1 9GA
Tel No. 01904 551031**

CABINET FORWARD PLAN

What is the Cabinet Forward Plan?

The Cabinet Forward Plan is a list of all non-key and key decisions the Authority intends to take during the next four month period. The Plan is updated monthly on or around the 14th of each month and is available to view on-line at www.york.gov.uk

What is a non-key decision?

For the purposes of the Plan, a non-key decision is defined as a 'decision of normal importance' which:

- the Cabinet can collectively take as set out in Part 3 of the council's constitution
- which any Cabinet Member can take individually in line with the Council's Scheme of Delegation

What is a key decision?

A key decision is defined as a decision which is likely:

- to result in the Council incurring expenditure, or making savings, which are significant having regard to the Council's budget for the service or function to which the decision relates i.e.:
 - make a saving of more than 10% of the budget for a particular area - or be more than £500,000
 - require spending that is more than 10% of the budget for a particular area - or be more than £500,00
- to be significant in terms of its effects on communities

In addition to elected Councillors, chief officers can also take key decisions in line with the Officers Delegation Scheme as set out in Schedule 3, Part 3 of the Council's Constitution

What information does the Forward Plan contain?

Each issue entered in the Forward Plan lists:

- The history of the issue in relation to the Forward Plan
- What consultation will be undertaken prior to a decision being made
- The name and contact details of the chief officer responsible for the issue and the forthcoming report
- The date of the meeting at which a decision is due to be taken
- The wards which will be affected by any decision taken

If I have a query about an entry on the Forward Plan, who do I contact ?

Wherever possible, full contact details are listed in the individual entries in the Forward Plan. If you are unsure how to make contact or have any general enquiries about the Forward Plan, please ring Democratic Services on Tel No. 01904 551031

CABINET FORWARD PLAN

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FORWARD PLAN ITEM

Meeting: Decision Session - Combined Executive Member Decision Session

Meeting Date: 02/09/25

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Financial Inclusion/Welfare Benefits Outturn 2024/25 and progress 2025/26

Description: This report provides detailed information on the welfare benefit and financial inclusion work undertaken by City of York Council across 2024/25 and the outlook for 2025/26. The Executive Member will be asked to note and comment on the work undertaken by City of York Council to support its residents during the ongoing cost of living crisis. Last years report attached as background.

Wards Affected: All Wards

Report Writer:

Deadline for Report:

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: David Walker, Head of Customer and Exchequer Services

david.walker@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: This is an outturn report on work across the 2024/25 year. Any individual initiatives included will each have had their own consultation through the approval process

Consultees:

Background Documents: Financial Inclusion/Welfare Benefits Outturn 2024/25 and progress 2025/26
Annex A York poverty gap statistics.docx
Annex B Discretionary Financial Support Summary Report May 2024.docx
Annex C Food & Fuel Voucher Scheme Report 202324.docx
Annex d - Financial Inclusion projects funded for 2023.docx

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

28/07/25

FORWARD PLAN ITEM

Meeting: Decision Session - Combined Executive Member Decision Session

Meeting Date: 02/09/25

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Public Space Protection Order City Centre Consultation

Description: Purpose of Report: This report has been produced to agree to consult with the public to introduce a PSPO for the City Centre to reduce the incidence of anti-social behaviour for both residents and visitors to the city.

The Executive Member will be asked to agree to carry out public consultation.

Wards Affected: Guildhall Ward

Report Writer:

Deadline for Report:

Lead Member: Executive Member for Housing, Planning and Safer Communities

Lead Director: Director of Housing and Communities

Contact Details: Paul Morrison, Contracts Manager - Acomb Team

paul.morrison@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: Attended multi-agency meetings to discuss the potential initiatives that organisations would want to see included.

Consultees:

North Yorkshire Police, CYC staff, York BID.

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

27/10/25

FORWARD PLAN ITEM

Meeting: Decision Session - Combined Executive Member Decision Session

Meeting Date: 02/09/25

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Public Space Protection Order Union Terrace and Clarence Gardens Consultation

Description: Purpose of Report: This report has been produced to agree to consult with the public to introduce a PSPO for Union Terrace Car Park and Clarence Gardens to reduce the incidence of anti-social behaviour for both residents and visitors to the city.

The Executive Member will be asked to agree to carry out public consultation.

Wards Affected: Guildhall Ward

Report Writer:

Deadline for Report:

Lead Member: Executive Member for Housing, Planning and Safer Communities

Lead Director: Director of Housing and Communities

Contact Details: Paul Morrison, Contracts Manager - Acomb Team

paul.morrison@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: Attended multi-agency meetings to discuss the potential initiatives that organisations would want to see included.

Consultees:

North Yorkshire Police, CYC staff, Healthmatic,

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

27/10/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 02/09/25

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Harewood Whin Green Energy Park – Request to Approve Outline Business Case

Description: Purpose of Report: The report provides a summary of the Outline Business Case to provide renewable energy from the former landfill site at Harewood Whin and to show how City of York Council, wider York Stakeholders and the Region will benefit from this energy produced.

The Executive will be asked to: Approve the content/approach within the Outline Business Case and therefore to approve progression to a Full Business Case. The Full Business Case will prepare the procurement for capital works. We will approach Executive for approval of the Full Business Case in 2026.

Wards Affected: Rural West York Ward

Report Writer: Shaun Gibbons

Deadline for Report: 20/08/25

Lead Member: Executive Member for Environment and Climate Emergency

Lead Director: Director of City Development

Contact Details: Sarah Butcher

sarah.butcher@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: Local stakeholder consultation as part of the planning process. Parish Council regular discussions on project progress.

Consultees:

Councillor Jenny Kent (Executive Member for Environment & Climate Emergency)

Rufforth Parish Council

Local stakeholder including Rufforth Airfield during the planning process.

Internal Climate Change and Natural Capital Programme Board

Consultees:

Background Documents: Harewood Whin Green Energy Park – Request to Approve Outline Business Case

Call-In

If this item is called-in, it will be considered by the

29/09/25

Corporate and Scrutiny Management Committee on:

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 02/09/25

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Murton Neighbourhood Plan

Description: The purpose of the report is to consider the results of the Murton Neighbourhood Plan referendum, which takes place on Thursday 10 July 2025. Subject to a favourable result of the referendum, it asks Members to formally 'make' the Neighbourhood Plan and bring it into full legal force as part of the Development Plan for York. This will allow the Neighbourhood Plan to progress in line with the relevant Neighbourhood Planning legislation and Regulations. The Executive will be asked to formally 'make' the Murton Neighbourhood Plan following a successful referendum and bring it into full legal force as part of the Development Plan for York.

Wards Affected: Osbaldwick and Derwent Ward

Report Writer: John Roberts,
Alison Stockdale

Deadline for Report: 20/08/25

Lead Member: Executive Member for Housing, Planning and Safer Communities

Lead Director: Director of City Development

Contact Details: John Roberts, Alison Stockdale, Development Management Officer

john.roberts@york.gov.uk, alison.stockdale@york.gov.uk

Implications

Level of Risk: 04-08 Regular
monitoring required

Reason Key:

Making Representations:

Process: Consultations have taken place at area designation stage, pre-submission stages and submission stage in line with applicable Regulations. A Consultation Statement has been submitted as part of the suite of submission documents by Murton Parish Council outlining the consultation undertaken pre-submission. Post submission consultation has been undertaken by City of York Council.

Consultees:

Consultees included in Schedule 1 of the Neighbourhood Planning (General) Regulations 2012, and people who live, work and do business in the parish of Murton.

As part of the referendum process, residents within the neighbourhood plan area (Murton Parish) who were eligible to

vote, were invited to vote were asked the following question in the referendum:

‘Do you want City of York Council to use the Neighbourhood Plan for Murton to help it decide planning applications in the neighbourhood area?’

Consultees:

Background Documents: Murton Neighbourhood Plan

Call-In

If this item is called-in, it will be considered by the
Corporate and Scrutiny Management Committee on: 30/06/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 02/09/25

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Finance & Performance Monitor 1

Description: To present details of the overall finance and performance position. Members will be asked to note the report.

Wards Affected: All Wards

Report Writer: Ian Cunningham, Debbie Mitchell **Deadline for Report:** 20/08/25

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer), Ian Cunningham, Head of Business Intelligence

debbie.mitchell@york.gov.uk, ian.cunningham@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required **Reason Key:**

Making Representations:

Process:

Consultees:

Background Documents: Finance & Performance Monitor 1

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 27/10/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 02/09/25

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Capital Programme Update Monitor 1

Description: To provide members with an update on the capital programme. Members will be asked to note the issues, recommend to Full Council any changes as appropriate.

Wards Affected: All Wards

Report Writer: Debbie Mitchell

Deadline for Report: 20/08/25

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Capital Programme Update Monitor 1

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 27/10/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 02/09/25

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Treasury Management Quarter 1 Prudential Indicators

Description: To provide members with an update on the treasury management position. Members will be asked to note the issues and approve any adjustments as required to the prudential indicators or strategy.

Wards Affected: All Wards

Report Writer: Debbie Mitchell

Deadline for Report: 20/08/25

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Treasury Management Quarter 1 Prudential Indicators

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

27/10/25

FORWARD PLAN ITEM

Meeting: Decision Session - Executive Member for Transport

Meeting Date: 16/09/25

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Bishopthorpe 20mph Experimental Traffic Regulation Order

Description: The report provides a review of the 20mph speed limit that was put in place in Bishopthorpe, including speed survey data and residents views on the Experimental Traffic Regulation Order (ETRO). The Executive Member will be asked to consider the representation received and the speed data from the area of experiment to help decide on a future outcome for the ETRO.

Wards Affected: Bishopthorpe Ward

Report Writer:

Deadline for Report:

Lead Member: Executive Member for Transport

Lead Director: Director of Transport, Environment and Planning

Contact Details: Darren Hobson, Principal Engineer Traffic Manager

darren.hobson@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: The consultees were the Parish Council, Ward Cllrs, Residents & Businesses of the affected area and the statutory consultees.

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the
Corporate and Scrutiny Management Committee on:

28/07/25

FORWARD PLAN ITEM

Meeting: Decision Session - Executive Member for Transport

Meeting Date: 16/09/25

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Irwin Avenue Speed Management Scheme

Description: Purpose of Report:

The Council received a petition from residents of Irwin Avenue and Malton Avenue. It was presented to Full Council by Councillor Douglas on 21st October 2021 and reported to decision session in January 2022 and thereafter added to the Speed Management programme for review.

The concerns have been reviewed as part of a feasibility study and this report provides feedback from the study as well as from the subsequent consultation exercise.

The Executive Member will be asked to:

- i. Consider the findings and recommendations of the study and consultation, and to approve the recommended action (Option 3).
- ii. The Executive Member will be asked to approve Option 3 to do nothing and leave Irwin Avenue as existing, but to commit to a future scheme to review the junction of Dodsworth Avenue and Heworth Green in conjunction with the Movement and Place Plan.
- iii. Approve withdrawal of the current scheme from the capital programme.

Wards Affected: Heworth Ward

Report Writer:

Deadline for Report:

Lead Member: Executive Member for Transport

Lead Director: Director of City Development

Contact Details: David Mercer

david.mercer@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: Consultation was undertaken with key stakeholder consultees as

well as ward members and residents.

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the
Corporate and Scrutiny Management Committee on:

27/10/25

FORWARD PLAN ITEM

Meeting: Decision Session - Combined Executive Member Decision Session

Meeting Date: 07/10/25

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Heworth Without Multi Use Games Area (MUGA) Outcome and Next Steps

Description: On 6th September 2022 the then Executive member approved the following in respect of a MUGA to be sited in Heworth Without:
Resolved: That authority be delegated to the Director of Customer and Communities to:

- undertake a public consultation on where the MUGA should be sited;
- apply for planning permission for the new scheme on the preferred site as necessary;
- appoint the contractor to undertake the works, in accordance with the council's contract procedure rules and subject to the project being deliverable within the available budget and planning permission being granted.

The report will outline the reasons why the MUGA could not be delivered in line with the consultation outcomes, including that the Parish Council as major stakeholder voted not to have a MUGA on Stray Road Play Area / Playing field and the next steps will be considered for the s106 funding allocation.

The Executive Member will be asked to

Review the original delegations and agree next steps for the related s106 funding in accordance with previous planning decisions.

Wards Affected: Guildhall Ward; Heworth Without Ward

Report Writer:

Deadline for Report:

Lead Member: Deputy Leader of the Council and Executive Member for Economy and Culture

Lead Director: Director of Housing and Communities

Contact Details: Pauline Stuchfield, Director of Housing and Community Services

pauline.stuchfield@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: The original consultation on the site for the MUGA was subject to

public consultation.

Consultees:

Background Documents: Heworth Without Multi Use Games Area (MUGA)
Outcome and Next Steps

Call-In

If this item is called-in, it will be considered by the 29/09/25
Corporate and Scrutiny Management Committee on:

FORWARD PLAN ITEM

Meeting: Decision Session - Combined Executive Member Decision Session

Meeting Date: 07/10/25

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Re-commissioning of NHS Health Checks

Description: The report will outline the statutory requirements of the Council to provide NHS Health Checks, the intended shape of the NHS Healthchecks programme over the next 5 years, and seek delegated approval to procure a supplier to undertake NHS Health Checks on behalf of the Council.

Wards Affected: All Wards

Report Writer:

Deadline for Report:

Lead Member: Executive Member for Health, Wellbeing and Adult Social Care

Lead Director: Director of Public Health

Contact Details: Christina Ravenhill

christina.ravenhill@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: The council is currently in a contract with a supplier to provide NHS Health Checks until 31 March 2026. As it is a requirement of The Local Authorities (Public Health Functions) Act 2013 to provide/commission NHS Health Checks, a new contract is being sought from April 2026. The Director of Public Health has indicated that the annual budget will be £100k, with a contract term of 5 years. This brings the total contract value to £500k. The commercial procurement team have advised that a market testing exercise is to be undertaken initially. Depending on the outcome of this market testing, it will determine the procurement route (i.e. competitive tender, direct award to current supplier). In any case, as the service is providing a healthcare service directly to residents (patients), the procurement is within the scope of NHS Provider Selection Regime, which came into force on 1 Jan 2024.

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

27/10/25



FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/10/25

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision with significant effects on communities

Title of Report: Copmanthorpe Neighbourhood Plan Examiner's Report and Decision Statement

Description: To inform members of the outcomes of the Copmanthorpe Neighbourhood Plan Examiners Report and recommendations. To ask Executive to endorse the Council's Decision Statement on the recommendations and consequently, to allow the neighbourhood plan to proceed to referendum. A decision as to whether to accept the Examiner's recommendation and move to Referendum must be made within 5 weeks of their report being issued or a date agreed with the Parish in line with regulation 24A(5) of the Neighbourhood Planning (General) Regulations 2012 (as amended). The report requests that Executive agrees the Copmanthorpe Neighbourhood Plan Examiner's Report and recommendations, and the Council's Decision Statement on the recommendations, to allow the neighbourhood plan to proceed to referendum.

Wards Affected: Copmanthorpe Ward

Report Writer: Alison Stockdale

Deadline for Report: 23/09/25

Lead Member: Executive Member for Housing, Planning and Safer Communities

Lead Director: Director of City Development

Contact Details: John Roberts, Alison Stockdale, Development Management Officer

john.roberts@york.gov.uk, alison.stockdale@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: Consultations have taken place at area designation stage, pre-submission stages and submission stage in line with applicable Regulations. A Consultation Statement has been submitted as part of the suite of submission documents by Copmanthorpe Parish Council outlining the consultation undertaken pre-submission. Post submission consultation has been undertaken by City of York Council.

This report will be taken to Planning Policy Advisory Group prior to consideration by Executive.

Consultees included in Schedule 1 of the Neighbourhood Planning (General) Regulations 2012, and people who live, work

and do business in the parish of Copmanthorpe.

Consultees:

Background Documents: Copmanthorpe Neighbourhood Plan Examiner's Report
and Decision Statement

Call-In

If this item is called-in, it will be considered by the
Corporate and Scrutiny Management Committee on:

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/10/25

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision with significant effects on communities

Title of Report: Local Flood Risk Management Strategy

Description: Purpose of Report: This report is providing an update on the updated Local Flood Risk Management Strategy, since its previous publication in 2015, to reflect changes in flood risk, best practices and community needs.

The Executive will be asked to: Approve the draft Flood Risk Management Strategy prior to going out to Executive CMT and then public consultation.

Wards Affected: All Wards

Report Writer: Mark Henderson
Lead Member: Executive Member for Environment and Climate Emergency
Lead Director: Director of City Development
Contact Details: Mark Henderson, Flood Risk Manager

Deadline for Report: 23/09/25

mark.henderson@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required
Reason Key:

Making Representations:

Process: Internal and external consultation with key stakeholders and Risk Management Authorities. There will also be a 6 week public consultation process in the Autumn of 2025.

Consultees:
Residents
Parish Councils
Community Groups
Risk Management Authorities

Consultees:

Background Documents: Local Flood Risk Management Strategy

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 27/10/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/10/25

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision with significant effects on communities

Title of Report: Local Government Boundary Commission - Review of Councillor numbers

Description: The Executive will be asked to consider recommendations from the Corporate Scrutiny Committee to determine the total number of Councillors to be elected to the Council in future and to decide what position Executive wishes to take.

Executive will submit its final recommendations to an Extraordinary Council meeting on 16 October 2025.

Wards Affected: All Wards

Report Writer: Bryn Roberts

Deadline for Report: 23/09/25

Lead Member: Leader of the Council and Executive Member for Policy, Strategy and Partnerships

Lead Director: Director of Governance and Monitoring Officer

Contact Details: Bryn Roberts, Director of Governance (Monitoring Officer)

bryn.roberts@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: This is the first stage of the Electoral Review. The next stage of the review involves consultation with individuals and groups from across the local area about warding patterns. There will also be consultation with individuals and groups on the proposals put forward by the LGBCE.

Consultees:

For the first stage of the Electoral Review, consultations have been limited to internal consultations only. For the second stage, individuals and groups from across the local area will be encouraged to respond to the consultation.

Consultees:

Background Documents: Local Government Boundary Commission - Review of Councillor numbers

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 27/10/25



FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/10/25

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision leading to savings or expenditure of £500,000 or above

Title of Report: Park & Ride: Site Improvements and New Bus Service Contract

Description: The report presents two linked projects for approval: firstly a range of infrastructure improvements to Park and Ride sites to be funded through Bus Service Improvement Plan (BSIP) grant. Secondly a new, Park and Ride contract for the operation of bus services is proposed to enable continuity of service until wider conversations regarding public transport delivery with the York and North Yorkshire Mayoral Combined Authority (YNYMCA) are concluded.

The Executive will be asked to:

i) Approve £4m of BSIP1 funding and £250k of YNYMCA Bus Grant funding to deliver Park and Ride site improvements as outlined in Annex A.

ii) Delegate authority to the Director of City Development to implement the proposed Park and Ride site Infrastructure improvements.

iii) Delegate authority to the Director of City Development to agree an extended short-term Park and Ride contract, based upon the core principles identified in Annex B.

Park and Ride contract retendering was discussed at Economy, Place, Access and Transport Scrutiny Committee on Tuesday 25th March 2025.

Wards Affected: All Wards

Report Writer: Garry Taylor

Deadline for Report: 25/09/25

Lead Member: Executive Member for Transport

Lead Director: Director of City Development

Contact Details: Sarah Butcher

sarah.butcher@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: Public consultation on the Park and Ride improvements was undertaken in May-June 2025. Stakeholders have been briefed on both the improvements and the new bus service contract opportunities.

Consultees:

York bus forum, York Access Forum, bus operators, Tourism Advisory Board, internal officers, Park and Ride Passengers, potential Park and Ride passengers.

Consultees:

Background Documents: Park & Ride: Site Improvements and New Bus Service Contract

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 27/10/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/10/25

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision leading to savings or expenditure of £500,000 or above

Title of Report: Parks Investment Fund – Scheme Approval

Description: Purpose of Report: To approve the qualifying schemes that meet the criteria agreed by Executive in July 2025, put forward by officers.

The Executive will be asked: To approve the schemes for investment contained in the report identified by officers through the application of the criteria.

This item was originally due for consideration on 2 September, the date for this item has changed as further work is required.

Wards Affected: All Wards

Report Writer: Dave Meigh

Deadline for Report: 25/09/25

Lead Member: Executive Member for Environment and Climate Emergency

Lead Director: Director of Transport, Environment and Planning

Contact Details: Dave Meigh

dave.meigh@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: Previous report with proposed criteria tabled at Place Scrutiny in June 2025

Consultees:

Background Documents: Parks Investment Fund – Scheme Approval
Parks Investment Fund – Scheme Approval

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 27/10/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/10/25

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision with significant effects on communities

Title of Report: York Autism and ADHD Strategy

Description: Purpose of Report: This has been produced with extensive engagement inclusion of people with lived experience. It aims to set out our approach to building a more inclusive society in York, improving the diagnosis and assessment process and the support available to neurodivergent people regardless of diagnosis.

The Executive will be asked to: Approve the All Age Autism and ADHD strategy.

Wards Affected: All Wards

Report Writer: Peter Roderick

Deadline for Report: 23/09/25

Lead Member: Executive Member for Health, Wellbeing and Adult Social Care

Lead Director: Director of Public Health

Contact Details: Peter Roderick, Director of Public Health

peter.roderick@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: Consultation process:
Extensive engagement and collaboration with a full range of stakeholders including a large number of people with lived experience. Full public consultation including 200 responses

Consultees:
Stakeholders, providers, people with lived experience

Consultees:

Background Documents: York Autism and ADHD Strategy

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 27/10/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/10/25

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision with significant effects on communities

Title of Report: York's Inclusion and Belonging Special Educational Needs and Alternative Provision Strategy 2025-2030

Description: The executive report for the forward plan for York's Inclusion and Belonging Special Educational Needs and Alternative Provision Strategy 2025-2030, will set out York's Education, Health and Care strategic priorities and actions to improve the lived experience for children and young people and their families. This strategy remains flexible and can adapt to anticipated National reforms from Autumn 2025 with a strong focus on supporting children and young people in their local mainstream school.

The strategy focuses on making sure our children and young people feel that they are valued and visible, around early identification and intervention, providing the right support at the right time, and ensuring children and young people are well-prepared for adulthood. The plan also addresses the need for a confident and skilled workforce and improved mental health support.

This strategy also includes a focus on children and young people who are not in school, who are educated at home, who are in alternative provision, or at risk of exclusion.

The first phase of the 5-year strategy will focus on consistency of inclusive practice in settings, improving the York Local offer and getting information out to families, it also aims to address the support needed for those children and young people who may be waiting for a neurodevelopment diagnosis. The implementation of the SEND hub in York will be a key milestone in the first phase.

There will be an action plan that drives this work forward with the governance of implementation through the SEND Partnership Board.

The Executive/ will be asked to approve the York Inclusion and Belonging Special Educational Needs and Alternative Provision Strategy 2025 to 2030.

Wards Affected: All Wards

Report Writer: Martin Kelly

Deadline for Report: 23/09/25

Lead Member: Executive Member for Children, Young People and Education

Lead Director: Corporate Director of Children and Education

Contact Details: Victoria Coyle

Implications

Level of Risk: 04-08 Regular monitoring required **Reason Key:**

Making Representations:

Process: This strategy will align with the Autism and ADHD strategy. The feedback from this process has shaped this strategy. It also underpinned and informed by the feedback and the priorities from existing strategic plans set out below.

- One city for all (2023-2027)
- Draft Autism and ADHD strategy
- Health and wellbeing Strategy
- Children and Young people's plan
- Young People Belong in York
- Existing SEND Strategy York (expires 2025)
- Children and Young Peoples Mental Health Strategic Transformation Plan 2025 – 2030
- Serious Violence Response Strategy
- Early Help
- Contextual Safeguarding
- Preparation for adulthood
- Neglect

It builds on the learning and recommendations from Ofsted thematic reviews on preparation for adulthood.

The SEND Partnership Board is well informed of progress and will be responsible for the governance and implementation.

Scrutiny will review this strategy in July 2025

Consultees:

Background Documents: York's Inclusion and Belonging Special Educational Needs and Alternative Provision Strategy 2025-2030

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/10/25

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Christmas Market 2025 and Access Arrangements

Description: The purpose of this report is to provide the Executive with an update on the proposed arrangements for the Christmas Market in 2025, and options for managing access to the city centre over this period. The Executive will be asked to approve a proposed approach to the operation of the Christmas Market, and associated vehicular access arrangements.

Wards Affected: Guildhall Ward

Report Writer: Ben Murphy

Deadline for Report: 25/09/25

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion, Deputy Leader of the Council and Executive Member for Economy and Culture

Lead Director: Director of City Development

Contact Details: Garry Taylor, Director of City Development, Ben Murphy, Senior Major Development Project & Initiative Officer

garry.taylor@york.gov.uk, ben.murphy@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: The approaches considered are an evolution of arrangements made over previous years, and draw on/ continue the associated dialogue and engagement, which has included the involvement of blue badge holder communities, Safety advisory Group and Counter Terrorism Policing, Make it York, City Traders and others.

Consultees: A wide range of internal and external consultees and stakeholders have helped to shape the proposals as noted above.

Consultees:

Background Documents: Christmas Market 2025 and Access Arrangements
Christmas Market 2025 and Access Arrangements

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 29/09/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/10/25

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision with significant effects on communities

Title of Report: Household Waste Recycling Centre operational review

Description: To consider options for the operation of the Hazel Court Household Waste Recycling Centre (HWRC) to ensure it is optimised for residents, congestion is managed on the access routes and to ensure a safe environment around the HWRC and the access routes. The Executive will be asked to consider options to improve the operation of the Hazel Court HWRC

Wards Affected: All Wards

Report Writer: Dave Atkinson

Deadline for Report: 23/09/25

Lead Member: Executive Member for Environment and Climate Emergency

Lead Director: Director of Transport, Environment and Planning

Contact Details: Dave Atkinson, Head of Highways and Transport

dave.atkinson@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process: Engagement has been ongoing for a period to ensure that the operation is and the site and access to the site is safe. This has included dedicated meetings with local businesses.

Consultees:

HWRC service users

Businesses local to Hazel Court

Councillor Jenny Kent (Executive Member for Environment & Climate Emergency)

Consultees:

Background Documents: Household Waste Recycling Centre operational review

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 07/10/25

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision with significant effects on communities

Title of Report: Delivering More Affordable Housing in York – update on the Housing Delivery Programme

Description: This report presents an update on the work carried out by the Housing Delivery Programme to date and seeks to support to continue this work to deliver additional affordable housing sites and develop an ongoing pipeline of new build housing sites. The Executive will be asked to approve a set of decisions relating to those sites which need specific approvals and/or appropriate delegations at this stage to move forward. Also to approve delegations for the future allocation of Neighbourhood Improvement Programme funding.

Wards Affected: Acomb Ward; Dringhouses and Woodthorpe Ward; Fishergate Ward; Guildhall Ward; Westfield Ward

Report Writer: Sophie Round **Deadline for Report:** 23/09/25

Lead Member: Executive Member for Housing, Planning and Safer Communities

Lead Director: Director of Housing and Communities

Contact Details: Sophie Round

Sophie.Round@york.gov.uk

Implications

Level of Risk: 04-08 Regular **Reason Key:**
monitoring required

Making Representations:

Process: Consultations are linked to each project

Consultees:

Background Documents: Delivering More Affordable Housing in York – update on the Housing Delivery Programme
Annex A - Morrell House.pdf
Annex B - 22 The Avenue House And Annex.pdf
Annex C - Lowfield Green Vacant Plot B.pdf
Annex D - Land At Hungate.pdf
Annex E - Castle Mills.pdf
Delivering More Affordable Housing in York – update on the Housing Delivery Programme

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 27/10/25

FORWARD PLAN ITEM

Meeting: Decision Session - Executive Member for Transport

Meeting Date: 21/10/25

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Lendal Bridge : Major Refurbishment

Description: Purpose of Report: Lendal Bridge is a key link on the road network in the centre of York. At 150-years old, it has already comfortably exceeded the 125-year design life of modern structures, but the level of corrosion evident in parts of the structure and the extent to which water is leaking through the road and onto the metal structure from above is such that major maintenance is now essential to preserve the long-term future of the bridge.

The Executive Member will be asked to: Select the option or options to progress.

This item has been deferred from 16/9/25 to 21/10/25 Executive Member Decision Session in order to get further clarity on procurement route and to ensure the impact on the traffic network is minimised.

Wards Affected: Guildhall Ward; Micklegate Ward

Report Writer:

Deadline for Report:

Lead Member: Executive Member for Transport

Lead Director: Director of Transport, Environment and Planning

Contact Details: Siavosh Mahmoodshahi

siavosh.mahmoodshahi@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: An initial list of stakeholders has been identified, but the full list of stakeholders will be updated throughout the programme, they will be contacted when the report for the decision session is published.

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

27/10/25



FORWARD PLAN ITEM

Meeting: Decision Session - Combined Executive Member Decision Session

Meeting Date: 04/11/25

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Annual Carbon Emissions Report 2024/25

Description: Purpose of report: To monitor progress against the Council's ambition to be net zero by 2030.

The Executive Member will be asked to: Approve the Annual Corporate Emissions Report for publication.

Wards Affected: All Wards

Report Writer:

Deadline for Report:

Lead Member: Executive Member for Environment and Climate Emergency

Lead Director: Director of City Development

Contact Details: Shaun Gibbons, Head of Carbon Reduction

shaun.gibbons@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: Consultation has been conducted with the council's Climate Change and Natural Capital Programme Board and the Executive Members for Environment and Climate Emergency. The research findings and recommendations were presented to these groups, and the groups were invited to provide feedback.

Consultees:

- Climate Change and Natural Capital Programme Board
- Executive Members for Environment and Climate Emergency
- Council Implications Officers – Financial; Human Resources (HR); Legal; Procurement; Health and Wellbeing; Environment and Climate Action; Affordability; Equalities and Human Rights; Data Protection and Privacy; Communications; and Economy.

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

17/11/25



FORWARD PLAN ITEM

Meeting: Decision Session - Combined Executive Member Decision Session

Meeting Date: 04/11/25

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: York Emissions Inventory Report 2025

Description: Purpose of report: To provide transparency of progress against the ambition for York to be net zero by 2030 in line with the Council Plan's Key Performance Indicator.

The Executive Member will be asked to: Approve the Annual City-wide Emissions Inventory Report for publication.

Wards Affected: All Wards

Report Writer:

Deadline for Report:

Lead Member: Executive Member for Environment and Climate Emergency

Lead Director: Director of City Development

Contact Details: Shaun Gibbons, Head of Carbon Reduction

shaun.gibbons@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: Consultation will be conducted with the council's Climate Change and Natural Capital Programme Board and the Executive Member for Environment and Climate Emergency prior to this decision session.

Consultees:

- Climate Change and Natural Capital Programme Board
- Executive Members for Environment and Climate Emergency
- Council Implications Officers – Financial; Human Resources (HR); Legal; Procurement; Health and Wellbeing; Environment and Climate Action; Affordability; Equalities and Human Rights; Data Protection and Privacy; Communications; and Economy.

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

17/11/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 04/11/25

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Capital Programme Update Monitor 2

Description: To provide members with an update on the capital programme. Members will be asked to note the issues, recommend to Full Council any changes as appropriate.

Wards Affected: All Wards

Report Writer: Debbie Mitchell

Deadline for Report: 23/10/25

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Capital Programme Update Monitor 2

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 17/11/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 04/11/25

Keyword:

Item Type: Executive Decision - a 'Key Issue' - decision with significant effects on communities

Title of Report: Community Infrastructure Levy Examination Outcome

Description: Purpose of Report: This report will consider the outcome of the independent Examination of the Community Infrastructure Levy and how to proceed will implementation.

The Executive will be asked to:

- Consider the outcomes of the independent Examiner's Report, including any modifications proposed by the Examiner to ensure the draft CIL levy can be soundly implemented
- Subject to a positive Examination outcome, agree to progress the CIL to Council for a decision as to whether to adopt the proposed levy.

Wards Affected: All Wards

Report Writer: Alison Cooke
Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of City Development

Contact Details: Alison Stockdale, Development Management Officer, Alison Cooke, Head of Strategic Planning Policy

alison.stockdale@york.gov.uk, Alison.Cooke2@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required
Reason Key:

Making Representations:

Process: The Draft Community Infrastructure Charging Schedule was considered by Local Plan Working Group and Executive in January 2023. It was decided that consultation could commence on the draft levy and this subsequently took place in February/March 2023. Following the outcomes of this consultation, a further consultation took place in December 2023/January 2024. A final 4 week consultation on the proposed modifications is underway until 15 August 2025. Consultation is taking place in accordance with Reg19 of the CIL Regulations (as amended). Comments to this final consultation are limited to the modifications proposed to the original Draft levy proposed and whether they wish to be heard on this matter at Examination.

As part of the Examination process, there is an in-person hearing session with the Examiner booked to take place on 2 Sept 2025. Only people who have pre-confirmed their attendance can take part in the Examination but public seating to view proceedings will be available.

Consultees:

Background Documents: Community Infrastructure Levy Examination Outcome

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 17/11/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 04/11/25

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Finance & performance Monitor 2

Description: To present details of the overall finance and performance position. Members will be asked to note the report.

Wards Affected: All Wards

Report Writer: Ian Cunningham, Debbie Mitchell
Deadline for Report: 23/10/25

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Ian Cunningham, Head of Business Intelligence, Debbie Mitchell, Director of Finance (Section 151 Officer)

ian.cunningham@york.gov.uk, debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required
Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Finance & performance Monitor 2

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 17/11/25

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 04/11/25

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Treasury management 2025/26 mid-year review & Q2 prudential indicators

Description: To provide members with an update on the treasury management position. Members will be asked to note the issues and approve any adjustments as required to the prudential indicators or strategy.

Wards Affected: All Wards

Report Writer: Debbie Mitchell

Deadline for Report: 23/10/25

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Treasury management 2025/26 mid-year review & Q2 prudential indicators

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

17/11/25

FORWARD PLAN ITEM

Meeting: Decision Session - Combined Executive Member Decision Session

Meeting Date: 20/01/26

Keyword:

Item Type: Executive Member Decision - of 'Normal' importance

Title of Report: Admissions Arrangements for the 2027/28 School Year

Description: Purpose of report:
This report seeks the Executive Member's approval for the City of York Council co-ordinated schemes and admission policies for the 2027/28 school year. It also seeks approval of the proposed individual school published admission numbers (PANs) for the academic year beginning in September 2027. The report follows a period of 6 weeks consultation.

Executive Member will be asked to:
Approve the admission arrangements (admissions policies and published admission numbers) for all schools for whom the local authority is the admissions authority, for entry into school in September 2027.

Support/object to/impartial the admission arrangements (admission policies and published admission numbers) for all MAT schools who are their own admission authorities but for whom CYC have a school place sufficiency duty.

Wards Affected: All Wards

Report Writer:

Deadline for Report:

Lead Member: Executive Member for Children, Young People and Education

Lead Director: Corporate Director of Children and Education

Contact Details: Rachelle White, School Admissions Manager, Maxine Squire, Assistant Director of Education

Tel: 01904 553007

rachelle.white@york.gov.uk, maxine.squire@york.gov.uk

Implications

Level of Risk:

Reason Key:

Making Representations:

Process: The statutory requirement is for a six week consultation. Dates are still to be confirmed.

Consultees: Headteachers and governing bodies of all schools in the City of York area, admissions authorities other than CYC (Voluntary Aided and Academy schools), neighbouring admissions authorities. Also any parent/carers of children in the area who respond to consultation documents.

Consultees:

Background Documents:

Call-In

If this item is called-in, it will be considered by the
Corporate and Scrutiny Management Committee on:

09/02/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 20/01/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Capital & Investment Strategy

Description: To set out a framework for all aspects of the council's capital and investment expenditure including prioritisation, planning, funding and monitoring. Members will be asked to recommend the strategy to full council.

Wards Affected: All Wards

Report Writer: Debbie Mitchell

Deadline for Report: 08/01/26

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Capital & Investment Strategy

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

09/02/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 20/01/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Capital Budget 2026/27 to 2030/31

Description: To present the capital programme, including detailed scheme proposals. Members will be asked to recommend the proposals to Full Council.

Wards Affected: All Wards

Report Writer: Debbie Mitchell

Deadline for Report: 08/01/26

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Capital Budget 2026/27 to 2030/31

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 09/02/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 20/01/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Capital Programme Update Monitor 3

Description: To provide members with an update on the capital programme. Members will be asked to note the issues, recommend to Full Council any changes as appropriate.

Wards Affected: All Wards

Report Writer: Debbie Mitchell
Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Deadline for Report: 08/01/26

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Capital Programme Update Monitor 3

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 09/02/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 20/01/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Finance & performance Monitor 3

Description: To present details of the overall finance and performance position. Members will be asked to note the report.

Wards Affected: All Wards

Report Writer: Ian Cunningham, Debbie Mitchell
Deadline for Report: 08/01/26

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Ian Cunningham, Head of Business Intelligence, Debbie Mitchell, Director of Finance (Section 151 Officer)

ian.cunningham@york.gov.uk, debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required
Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Finance & performance Monitor 3

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on: 09/02/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 20/01/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Financial Strategy 2026/27

Description: To present the Financial Strategy, including detailed revenue budget proposals. Members will be asked to recommend the proposals to Full Council.

Wards Affected: All Wards

Report Writer: Debbie Mitchell

Deadline for Report: 08/01/26

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Financial Strategy 2026/27

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

09/02/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 20/01/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Treasury Management Quarter 3 Prudential Indicators

Description: To provide members with an update on the treasury management position. Members will be asked to note the issues and approve any adjustments as required to the prudential indicators or strategy.

Wards Affected: All Wards

Report Writer: Debbie Mitchell

Deadline for Report: 08/01/26

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Treasury Management Quarter 3 Prudential Indicators

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

09/02/26

FORWARD PLAN ITEM

Meeting: Executive

Meeting Date: 20/01/26

Keyword:

Item Type: Executive Decision - of 'Normal' Importance

Title of Report: Treasury Management Strategy Statement 2026/27 - 2030/31

Description: To set out the treasury management strategy, including the annual investment strategy and the minimum revenue provision policy statement and prudential indicators. Members will be asked to recommend the strategy to Full Council.

Wards Affected: All Wards

Report Writer: Debbie Mitchell

Deadline for Report: 08/01/26

Lead Member: Executive Member for Finance, Performance, Major Projects, Human Rights, Equality and Inclusion

Lead Director: Director of Finance

Contact Details: Debbie Mitchell, Director of Finance (Section 151 Officer)

debbie.mitchell@york.gov.uk

Implications

Level of Risk: 04-08 Regular monitoring required

Reason Key:

Making Representations:

Process:

Consultees:

Background Documents: Treasury Management Strategy Statement 2026/27 - 2030/31

Call-In

If this item is called-in, it will be considered by the Corporate and Scrutiny Management Committee on:

09/02/26